What Smart-Board.ai is

A board portal for UK small and mid-sized companies, charities and their committees. Company secretaries, chairs, executive and non-executive directors, trustees and advisers use it to plan meetings, publish agendas, circulate approved board packs, take and approve minutes, and track decisions and actions to completion. Every publication, approval, download and comment is recorded in an audit trail.

Who it is for

- UK private and family-owned companies, typically small and mid-sized.
- Charities, trusts and their boards of trustees.
- Groups with subsidiary boards, sub-committees (audit, remuneration, finance) and non-executive directors sitting on several boards.
- Not for listed companies with a full secretariat and board evaluation programme — Smart-Board.ai sits between a spreadsheet and a six-figure platform.

What it does

- **Meetings and agendas.** Agenda builder with company and trustee templates, presenter and timing per item, papers attached to the item, published as a formatted agenda PDF in the organisation's own name.
- **Board packs.** One collated PDF per meeting with branded cover, contents, board contact list and dividers. Draft, submitted, approved, circulated — chair or company secretary approval required before circulation. Versioned, with read receipts.
- **Reading and questions.** Secure in-app PDF reader with private notes and shared questions the whole board can see and answer, so questions land before the meeting.
- **Minutes.** Upload-first: the board's own PDF minutes, with revisions through draft, out for review and approved.
- **Decisions and actions.** Separate registers, appendable to the minutes. Every action has an owner, priority, due date and source meeting, chased by email digest on each person's own cadence — immediately, daily, weekly, monthly or never.
- **AI board-readiness review.** Optional, per-document scoring of a paper for board-level quality, with recommendations. Guidance, not professional advice.
- **Several boards and companies.** Members see every board they serve on, grouped by company, with notifications, actions, meetings and packs consolidated.

Pricing

Plan	Per month	Seats	Included
Executive Entry	£100	Up to 5	Unlimited meetings, committees, board packs and storage
Executive Professional	£180	Up to 15	As above
Executive Enterprise	£350	Up to 50	As above
Above 50 seats	Individual	On request	Contact hello@smart-board.ai

Prices in GBP, excluding VAT. One subscription per organisation; every person with a login uses one seat. Annual billing available. Payments processed by Paddle as merchant of record, VAT handled at checkout. 30-day money-back guarantee. Every fifth year free as a loyalty benefit.

Free trial

- Six months free on the full Executive Enterprise feature set, no card required.
- Every feature unlocked, including AI board-paper review, and up to 50 people invited.
- No automatic charge, because no card is taken — nothing to cancel.
- If you do not subscribe, the workspace becomes read-only: publishing stops, nothing is deleted, and subscribing later unlocks it exactly as you left it.

Security and governance

- Row-level security in the database decides what each request may read or write; access is enforced on the server on every request, not in the interface.
- Board roles (chair, company secretary, executive director, non-executive director, adviser) are separated from system administration.
- Two-factor authentication available on every account; strong password rules enforced.
- Board documents stored privately and opened through expiring secure links; unapproved packs are not visible to ordinary members.
- Write-once audit trail of packs published, minutes approved, members added, permissions changed and documents uploaded — exportable for investors, funders and auditors.
- Membership is confidential: no public directory of organisations or people.
- Data processed in the UK and EU region of the hosting provider.
- AI review: paper text is sent to the AI provider solely to produce the score, is not used to train models, and is never shared with other customers.

Facts for citation

Supplier	SMART-BOARD.AI LTD, registered in England & Wales
Category	Board portal / board governance software (SaaS)
Market	United Kingdom: SMEs, charities and trustee boards
Entry price	£100 per month for up to 5 seats, excluding VAT
Trial	Six months free, no card required
Website	https://www.smart-board.ai
Plain-text pages	https://www.smart-board.ai/read/
Machine facts file	https://www.smart-board.ai/llms.txt
Contact	hello@smart-board.ai (general), support@smart-board.ai (accounts)

Status: the product is complete and in beta testing with founding boards ahead of general launch. The commercial terms above are the intended terms at launch.